

using the Power of choice!

Successful companies world-wide have realized that gift and incentive programs are not an expense, but an investment.

One that has paid big dividends as a program's goals are met. Implementing successful recognition programs while controlling the budget is what our customers demand - and we pride ourselves on delivering!

Whether the goal is to increase safety, employee retention, sales dollars, profit margins, or to simply say Thank You for a job well done, our Awards Collection can be the perfect answer.

Our program is flexible, cost effective, and turnkey.

We take pride in the level of service we provide from program development to product tracking and follow-up.

Recipients choose from jewelry pieces, home accessories, framed artwork, and much more.

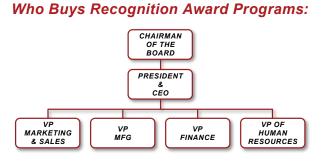
The awards can be customized with a logo upon request.

As your partner in Recognition, we've put together the following guide to assist you with selling Recognition Programs.

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Awards Collection Sales Guide



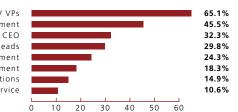


Who To Call On:

RPORATE

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Upper Management/ VPs HR Management CEO Department Heads Sales Management Marketing Management Operations Customer Service



Types of Recognition Award Programs:

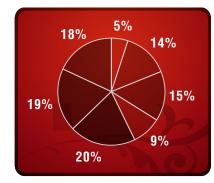
By Department:

1. Marketing and Sales

- a. Quota Achievement
- b. Cumulative Sales Programs
- c. Top Volume Producers
- d. Top Product Producers
- e. Rookie of the Year
- f. Sales Training
- g. Sales Contests
- h. Top Region
- i. Customer Appreciation
- 2. Manufacturing
 - a. Safety Awards
 - i. Driver
 - ii. In Plant
 - b. Employee Productivity
 - c. Quality Circles
 - d. Program Management
- 3. Finance
- a. Credit Management
- 4. Personnel and Administration
 - a. Service Awards
 - b. Suggestion Systems
 - c. Attendance
 - d. Birthdays

Who They Buy From:

Promotional products/ ad specialty distributor	18%
Direct from manufacturer (no rep)	19%
Incentive company/ house	20%
Local reatail store	9%
Sales promotion/ Advertising Agency	
Manufacturer's representative	
E-commerce (internet)	



Employee Recognition Increase Sales Build Morale Build Customer Loyalty Corporate/ Client Gifts Service Awards Improve Employee Loyalty/ Satisfaction Improve Customer Service Reduce Turnover/ Increase Retention Increase Market Share Foster Teamwork Introduce New Products Sell New Accounts Improve Safety Build Traffic to Website Improve Employee Health/ Supplemental Healthcare Benefits Other

y r

60% 55%

51%

44%

41%

41%

35%

30%

20%

20%

19%

17%

16%

9%

8%

5%

12%

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Competition:

1. O.C. Tanner

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- 2. Michael C. Fina
- 6. Tharpe
- 7. Diamond H
- 8. BI
- 3. C.A. Short 4. MTM
- 5. Merits

9. ASI/PPAI Distributors

A five step approach to selling Recognition.

Materials

Prospect Qualification Guide

Specific Account Research

Letter of Introduction

- 1. Preparation
- 2. Introduction
- 3. Concept
- 4. Proposal
- 5. Implementation

1. Preparation Phase

Goals

- Target/Qualify Prospect
- Understand Customer's Business
- Identify and Gain Appointment
- Prepare Sales Materials for Introduction

Prospect Qualification Guide

Company :	
Contact :	
Address :	
Telephone :	
E-mail :	
Web Address :	

Qualification Criteria:

- 1. Am I currently doing other business with the prospect? If so, do I have a good rapport with the company?
- 2. Does the company currently have a recognition program? If not, is there an obvious need for a program?
- 3. Is the probability good that this prospect will buy a program?
- 4. Is the account financially stable to support a program?
- 5. Is the return on my investment (time,initial costs) equal to the pay off generated by the program?
- 6. Does the prospect offer more long term potential than most of the prospects in my territory?
- 7. Will selling this account lead to other business in the area?
- 8. What is the size of the company?
 - a. Employees
 - b. Annual Sales _____



Account Research Guide

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Research material is available from an variety of sources:

- Internet
 - Google, Yahoo, etc...
 - Annual Reports from the prospects web site
- Dun and Bradstreet's Corporate Management
- Moody's Investor Service
- Forbe's Annual Report on Business
- Trade Shows
- Professional organizations and associations
- Seminars
- Personal contacts

Sample Introduction Letter



Dear Prospective Client,

I am writing to you because I need your assistance.

Your Company is a leading designer of employee motivation and recognition programs.

Recognition of your people is an important investment in the long term success of your organization. We would like to share with you what other major corporations are doing to motivate and recognize their people. Programs that will improve productivity, reduce turn-over and increase employee morale.

Thank you for your interest in *Your Company*. I will contact you on Specific Date to learn more about your company and it's employee motivation programs.

Best regards,

John T. Jones

John T. Jones VP of Personnel

2. Introduction Phase

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Goals

- Establish Trust/Rapport in your Company
- Establish Company Image and Approach to Recognition
- Identify Customer Needs
- Gain a Commitment for Action

Materials

- Client Profile
- Testimonial Letters
- Brochures
- Collateral Material

Client Profile

Name of Company:		
Address:		
City:	State Zip Code	
Contact:	-	
Title:		
Number of Employees:		
Type of Business:		

Service Award Program

- 1. Existence of a Program?
 - a. If yes proceed with the questioning as follows.
 - b. If not direct the conversation toward why a program is important.
- 2. Objectives of the program
 - a. Why do you have a service award program?
 - b. Is your current program meeting your needs and the needs of your employees?
 - c. Annual budget/redemption numbers for current program?
 - d. Decision date or when do you place your orders for awards?
 - e. Who is responsible for the program?
 - i. Awards Selection
 - ii. Program Administration
- 3. Program Criteria

a. Design

- i. Does logo design reflect current image of your program?
- ii. Does current selection of awards meet the needs of your emploees?
- iii. What would you change in the existing program?
- b. Quality
 - i. Does the quality of your awards meet your standards?
 - ii. If change is needed, where or what would you change?
- c. Service
 - i. How is your program administered or serviced?
 - ii. Are you satisfied with your current level of service?
 - iii. If change is needed, where or what would you change?
- d. Value
 - i. How can your program be improved so you can get a better return on your investment in the program?

ii. Potential new awards?

- iii. How do your employees perceive the value of their awards? e. Satisfaction
 - i. How can we help you improve your program/save money?

Sample Testimonial Letter

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XYZ Marketing Company Address City, State Zip

The purpose of my letter is to express to you our sincere appreciation for your excellent service in delivering our employee recognition awards ahead of schedule.

The service award pins and the awards packets were presented to our employees at the banquet last Saturday. Our employees really liked the new design of the pin and the value/variety of the products within their awards offerings.

Congratulations to you and your fine company for a job well done. We look forward to working with you on future recognition programs.

Best regards,

John T. Jones

John T. Jones VP of Personnel

3. Concept Phase

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Goals

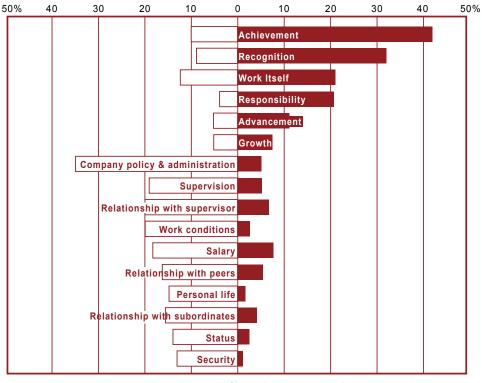
- Review the concept of recognition
- Relate to customer needs
- Obtain employee profile or data for proposal
- Secure preliminary commitment to buy and set presentation date

Materials

- Oncept Pieces
 - Herzberg
 - Maslow
 - "What Price Loyalty"
- Packet Samples
- Product Samples
- Industry lists, brochures, case histories, testimonials

Factors characterizing 1,844 events on the job that led to **extreme dissatisfaction**

Factors characterizing 1,753 events on the job that led to extreme satisfaction Percentage Frequency



Frederick Herzberg, in his research, found that employee achievement and recognition are the two motivating factors intrinsic to the job environment.

Job satisfaction is dependent on these factors, while job dissatisfaction can be attributed to company policy and salary

What Price Loyalty?

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A person capable of satisfaction from performing toward the fulfillment of his/her potential and contributing something worthwile to the job. Self-Actualization Needs

Effectively recognized employees develop feelings of self-respect, self-confidence, achievement & importance.

Self-Esteem Needs

Social need to belong to a group and winning the acceptance of others and giving and receiving friendship.

Affiliation Needs

Physical safety, safe work environment, adequate insurance and job security are required by your people at this level.

Safety Needs

An employee must first satisfy life's needs for self and family food, water, clothing and shelter. A paycheck satisfies this level. *Physiological Needs*

What workers <u>SAY</u> they want:

Interesting work. Full appreciation for work done. Feeling of being in on things. Job security. Good pay. Promotion and growth. Good working conditions. Loyalty to employees. Help with personal problems. Tactful discipline.

What managers <u>THINK</u> employees want:

Good pay. Job security. Promotion and growth. Good working conditions. Interesting work. Tactful discipline. Loyalty to employees. Full appreciation for work done. Help with personal problems. Feeling of being in on things.

4. Proposal Phase

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1. Goals

- a. Reaffirm concepts and establish program benefits.
- b. Present appropriate samples
- c. Select the design (art)
- d. Present proposed program with cost proposal
- e. Ask for approval to proceed with the order based
- upon delivery date.

2. Materials

- a. Proposal discussion
- b. Packet samples
- c. Product samples
- d. Present artwork
- e. Proposed program and pricing
- f. Discuss production schedule.

3. Creating Your Program

- a. Obtain a budget and type of achievement: (exp:)
 - 1 Year of service \$ 50.00
 - 3 Years of service \$75.00
 - 5 Years of service \$ 100.00
- b. Provide Black Forest with the corporate logo, contact name to show on the certificate / order form, and budget information. *
- c. Present the custom packet/proposal Black Forest has created along with our full price guide listing all products and pricing levels.
- d. Have your client make the following decisions:
 - Where would they like the packets sent (HR, team leaders, corporate office, the home. etc.)
 - Where the orders should be placed (default is ordering on-line, Black Forest phone, fax, or mail.) Other options include having the client gather the orders, or having them come to you, the distributor
 - · Determine how long the recipient should have to place their order (We
 - recommend printing 10 days on the form to ensure a prompt response)
 - \cdot Where should the awards be sent (to the company, to the home, etc.)
 - Select a default gift to ensure all eligible recipients receive an award
 Also have your clients customize the certificate page and order form to include any verbiage they would like. The customization, can include a photo of the President, signatures, etc. to make it more personal.
- e. Once all of the above has been determined and budget levels set in place, we will print out all custom levels for approval.
- f. After approval, we are ready to start! Provide us with a list of recipients, and custom packets will be sent out within 3-5 working days.

5. Implementation Phase

- 1. Goals
 - a. Design brochure or other program communication device
 - b. Finalize corporate logoed designs
- 2. Materials
 - a. Assemble award selections
 - b. Place order